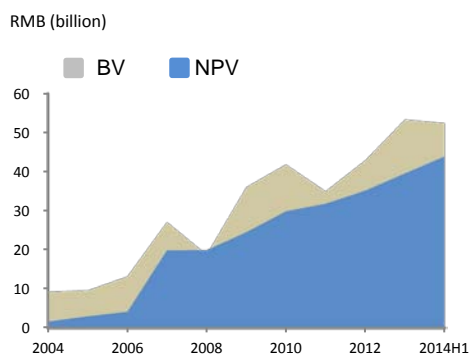
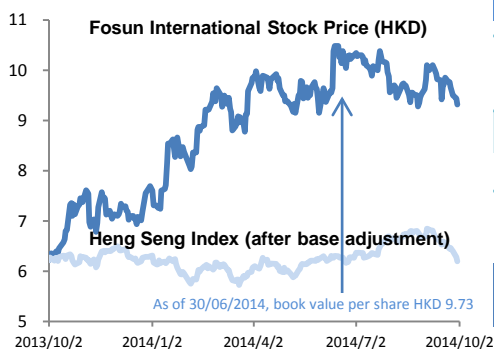


Fosun Newsletter

September 2014

Stock Information

Stock Price (30/09/2014).....HKD 9.32
 52-week range.....HKD 6.22-10.84
 Total shares (mn shares).....6,922
 Market Value (HKD bn).....65.41



Media Focus

Guo Guangchang Named in "50 Most Influential" List

The October Issue of **Bloomberg Markets** magazine, the very best magazine under Bloomberg, published its "50 most influential" list for 2014. By "pursuing Buffett's Berkshire Hathaway investment model with strategic thinking that concerns the demands of Chinese consumers", Guo Guangchang, Chairman of Fosun, was selected along with outstanding entrepreneurs such as Warren Buffett and Jack Ma under the "Corporate Power Broker" category.

Insurance

Premium income (thousand RMB)	Yong'an P&C Insurance	Pramerica Fosun Life Insurance
August 2014	538,954.7	3,677.2
January - August 2014	4,723,777.8	25,722.3

Note: Peak Re and Fosun Insurance Portugal don't announce their monthly premium income.

Industrial Operations

Fosun Pharma

On 13 September 2014, Fosun Pharma changed the address of its headquarters, new contact information is as follow :

Address: Building A, No. 1289 Yishan Road, Shanghai

Zip Code: 200233

IR number: +86(21) 3398 7870

IR Facsimile : +86(21) 3398 7871

The registered address, the website of Fosun Pharma and the email address of investor relations remain unchanged.

Hainan Mining

On 10 September 2014, the Public Offering Review Committee ("PORC") of the China Securities Regulatory Commission ("CSRC") issued the reviewing results announcement of the 143rd meeting of 2014 on the website of CSRC and announced that the proposed initial public offering on the Shanghai Stock Exchange of Hainan Mining was reviewed and passed by the PORC.

Forte

	Attributable Sales GFA (sq.m.)	Attributable Sales Amount (RMB mn)
September 2014	69,187	582
January- September 2014	500,596	6,948

Investment

Fosun Leads a Fresh Round of Acquisition Offer for Club Med

On 12 September 2014, Fosun announced that Fosun Insurance Portugal, together with Holding Gaillon II, has filed a new offer for all the shares and convertible bonds (OCEANEs) of Club Med at a price of Euro 22 per share and Euro 23.23 per OCEANE.

This new offer is an offer competing with the current offer of Global Resorts and presents the shareholders with a premium of 4.76% compared with the price proposed by Global Resorts and 3.7% for the offer on the OCEANEs.

The shareholders of Holding Gaillon II will be Fosun, ACF II, the management of Club Med and Utour-JD Investors, with Fosun as the majority partner.

Fosun invested in Sinopec Sales

On 12 September 2014, Fosun announced that an investment group led by Fosun had signed the Sinopec Sales Capital Injection Agreement with Sinopec Marketing Co., Ltd. ("Sinopec Sales") to invest in Sinopec Sales, and will hold 0.603% of Sinopec Sales shares by RMB 2,153 million.

This transaction is an important development for Fosun in the oil and gas sector in China's domestic market, it is also the first active step in the energy sector for Fosun under the current "mixed ownership" reform of China's state-owned enterprises. While participating in this capital injection, Fosun has also established a strategic partnership with Sinopec, where both parties will leverage their respective strengths and experiences and provide a solid foundation for broader future co-operation.

Fosun is in Leasing of One Chase Manhattan Plaza of New York

On 22 September 2014, in New York, Fosun announced a partnership with the leading real estate services company JLL in the leasing of One Chase Manhattan Plaza, the landmark office building in New York that Fosun purchased in December 2013. One Chase Manhattan Plaza is a landmark building in downtown New York. In December 2013, Fosun acquired this building with USD725 million, which marked a significant step in Fosun's global presence in major financial centres. Since its purchase, Fosun has been working on a comprehensive renovation of the building, including the lobby, elevators, critical infrastructure, plaza and retail shop components.

The 60-storey, 2.2 million-square-foot class-A office building will have modern office space available for new tenants starting from January 2015. In addition, Fosun will redevelop the building to accommodate more than 200,000 square feet of high-end retailers to provide service for the new tenants and local residents.

Fosun participates in the establishment of Zhejiang Internet Commerce Bank

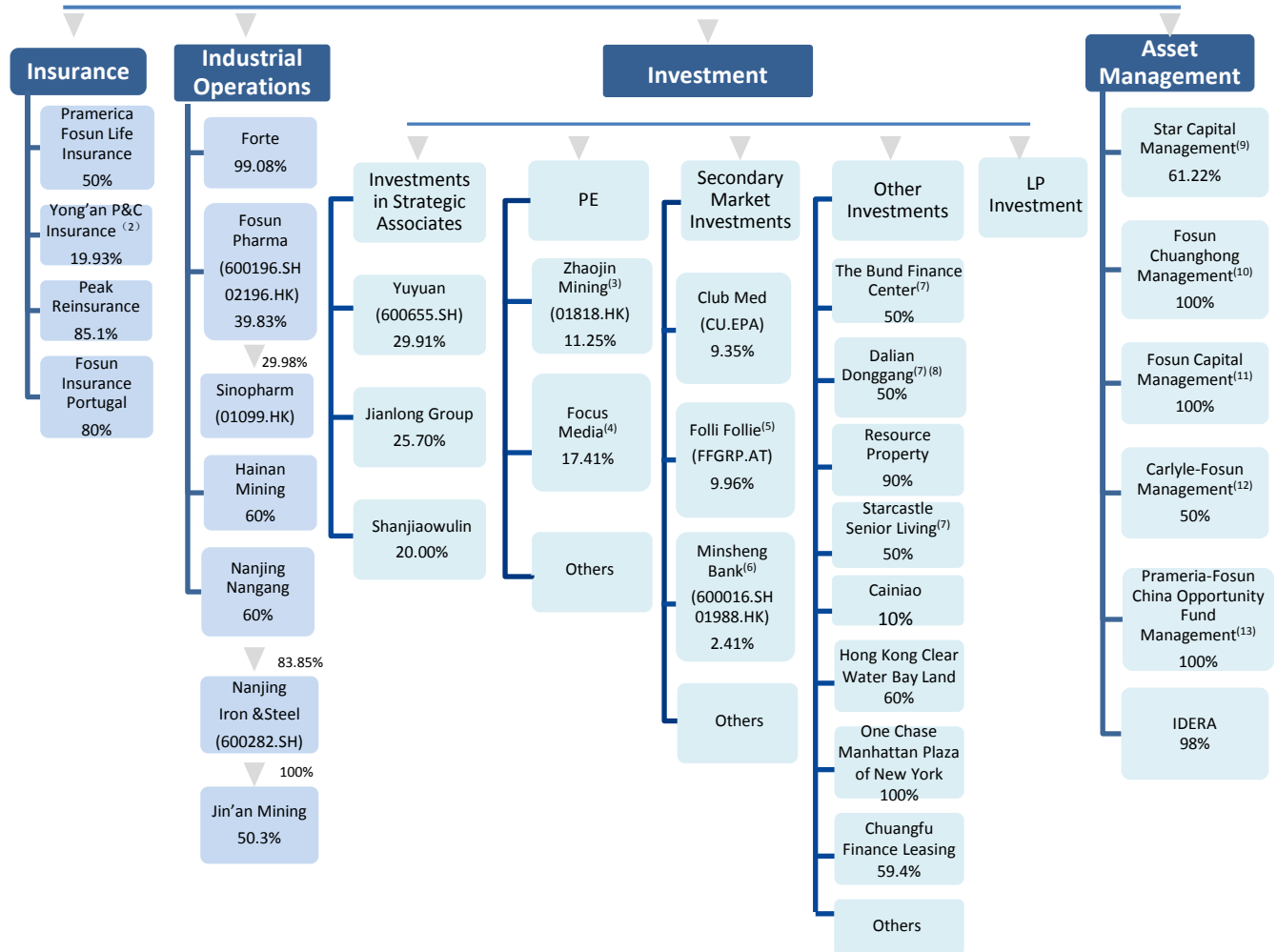
On 29 September 2014, The China Banking Regulatory Commission (CBRC ref: [2014]663) has issued its formal approval for the preparation for establishment of Zhejiang Internet Commerce Banking in Hangzhou, Zhejiang Province led by founding shareholders namely Zhejiang Ant Small & Micro Financial Services Group Ltd ("Micro Financial Services"), Shanghai Fosun Industrial Technology Development Company Limited ("Fosun Industrial Technology"), Wanxiang Sannong Group Limited ("Wanxiang Sannong"), Ningbo Jinrun Asset Management Ltd ("Jinrun Asset"). The new entity will be 30% owned by Micro Financial Services, 25% by Fosun Industrial Technology, 18% by Wanxiang Sannong and 16% by Jinrun Asset. The eligibility of other shareholders, each of whom to hold an interest of less than 10% of the total share capital will be subject to the approval by Zhejiang Banking Regulatory Commission according to relevant laws and regulations. Meanwhile, pursuant to the requirements of the CBRC, the preparation for establishment needs to be completed within six months starting from the receipt of the formal approval.

Fosun invested in ESS

Fosun made announcements respectively on 23 September 2014, 28 September 2014 and 10 October 2014, successively proposed competing takeover bids for all the shares of Espírito Santo Saúde – SGPS, SA ("ESS") at a bid of Euro 4.72 per share, Euro 4.82 per share and Euro 5.01 per share through Fosun Insurance Portugal.

On 15 October 2014, Fosun announced that Fosun Insurance Portugal had acquired by means of a competitive takeover bidding process a 96.07% interest in the Portuguese healthcare service provider ESS at a bid of Euro5.01 per share or Euro459.8 million in aggregate.

ESS is one of the leading private hospital groups in Portugal. ESS owns Hospital da Luz, one of the largest private hospitals in Lisbon, 7 other hospitals, 7 clinics and 2 senior care institutions, and manages 1 public hospital. By the end of 2013, ESS had revenue of Euro374 million and achieved EBITDA of Euro59 million.



- Shareholding held percentages represent effective equity interests as at 30 June 2014.
- The Group held the equity interests in Yong'an P&C Insurance through the subsidiaries, Shanghai Fosun Industrial Technology Development Co., Ltd. ("Fosun Industrial Development") and Shanghai Fosun Industrial Investment Co., Ltd. ("Fosun Industrial Investment"), as to 16.18% and 3.75% respectively.
- The Group held 3.6% equity interests in Zhaojin Mining via its subsidiary Fosun Industrial Investment. As Yuyuan, 29.91% owned associate of the Group, also held 25.69% equity interests in Zhaojin Mining, the Group held totally 11.25% effective equity interests in Zhaojin Mining.
- The Group held 17.41% shares of Giovanna Group Holdings Limited while Giovanna Group Holdings Limited indirectly wholly owns Focus Media.
- The Group held 9.96% equity interests in Folli Follie. In addition, Pramerica-Fosun China Opportunity Fund held 3.89% equity interests through its wholly-owned subsidiary.
- The Group held its A shares through its subsidiary, Nanjing Iron & Steel, and its wholly-owned subsidiary, Fosun Industrial Development, representing 0.66% and 0.35% of its total number of A shares respectively; the Company and its wholly-owned subsidiary Topper Link Limited held its H shares representing 9.15% of its total number of H shares. In addition, Pramerica-Fosun Opportunity Fund held its H shares representing 0.51% of its total number of H shares.
- The names of the Group's investment projects.
- The Group directly held 50% equity interests while the other 50% were held by Star Capital. As a result the Group held its effective equity interests of 64%.
- Shanghai Star Capital Investment Management Co., Ltd., general partner ("GP") of Star Capital.
- Tibet Fosun Investment Management Co., Ltd., GP of Fosun Chuanghong.
- Shanghai Fosun Capital Investment Management Co., Ltd., GP of Fosun Capital.
- Carlyle-Fosun (Shanghai) Equity Investment Management Co., Ltd., GP of Carlyle-Fosun.
- Fosun Equity Investment Ltd., GP of Pramerica-Fosun China Opportunity Fund.

Contact Us

Fosun International Investor Relations Department
E-mail: IR@fosun.com
Address: No.2, East Fuxing Rd, Shanghai

Disclaimer

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